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Unsecured Creditors

FILED IN THE
UNITED STATES
BANKRUPTCY COURT

2009 OCT 14 PM 1:51

DISTRICT OF UTAH

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:

SIMON TRANSPORTATION SERVICES, INC.
Debtor.

Bankruptcy No. 02-22906 GEC
Substantively Consolidated

In re:

DICK SIMON TRUCKING, INC.
Debtor.

(Bankruptcy No. 02-22907 GEC)

In re:

Simon Terminal, LLC
Debtor.

(Bankruptcy No. 02-24874 GEC)

CHAPTER 11 QUARTERLY FINANCIAL REPORT
For the Quarter July 1, 2009 - September 30, 2009

This quarterly report is being filed in accordance with Section 2.2 of the Second Amended Joint Plan of Liquidation
Dated December 27, 2002, which states:

"The Consolidated Estates will have the obligation to file quarterly reports with the
United States Trustee showing disbursements and to pay quarterly fees based on
these disbursements to the Office of the United States Trustee until a final decree
is entered."

I declare under penalty of perjury that the following Quarterly Financial Report, and any attachments thereto, is
true and correct to the best of my knowledge and belief.

Executed on:

10/9/09

By:

Gil A. Miller

Gil A. Miller

Position: Accountant for Unsecured Creditors' Committee

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DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For the Quarter July 1, 2009 - September 30, 2009

CASH RECONCILIATION

1. Beginning Cash Balance (July 1, 2009)	\$ <u>2,067,517</u>
2. Cash Receipts	\$ <u>5,779</u>
3. Cash Disbursements	\$ <u>(17,893)</u>
4. Net Cash Flow	\$ <u>(12,113)</u>
5. Ending Cash Balance (September 30, 2009)	\$ <u>2,055,404</u>

CASH SUMMARY - ENDING BALANCE

	Amount	Financial Institution
Regular Checking	\$2,796	Zions Bank
Money Market Account	2,052,608	Zions Bank
Total (must agree <u>with line 5 above</u>)	<u>\$2,055,404</u>	

**Substantively Consolidated Estate of
Simon Transportation Services, Inc.**

**Cash Receipts & Disbursements Detail
For the Quarter July 1, 2009 - September 30, 2009**

Type	Date	Num	Name	Memo	Amount
Cash Receipts & Disbursements					
Cash Receipts					
Interest Income					
Deposit	07/31/2009		Zions First National Bank	Interest	2,003.51
Deposit	08/31/2009		Zions First National Bank	Interest	1,920.60
Deposit	09/30/2009		Zions First National Bank	Interest	1,854.92
Total Interest Income					5,779.03
Settlement Income					
Total Other Income					0.00
True Up Proceeds					
Total True Up Proceeds					0.00
Total Cash Receipts					5,779.03
Cash Disbursements					
Professional Fees					
Accounting Fees & Expenses					
Check	07/07/2009	1243	PricewaterhouseCoopers, LLP	Pro Fees 06/01/2008 - 04/30/2009	11,769.50
Check	07/07/2009	1243	PricewaterhouseCoopers, LLP	Pro Expenses 06/01/2008 - 04/30/2009	126.57
					11,896.07
Legal Fees & Expenses					
Check	07/07/2009	1242	Fabian & Clendenin	Pro Fees 06/01/2008 - 06/11/2009	5,564.00
Check	07/07/2009	1242	Fabian & Clendenin	Pro Expenses 06/01/2008 - 06/11/2009	107.44
					5,671.44
Total Legal Fees					17,567.51
Total Professional Fees					
Bank Charges					
					0.00
US Trustee Fees					
Check	07/13/2009	1244	US Trustee	2nd Quarter 2009 U.S. Trustee Fees	325.00
					325.00
Administrative expenses					
Total Administrative expenses					
					0.00
Total Cash Disbursements					
					17,892.51
Net Cash Receipts & Disbursements					
					(12,113.48)

DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

QUARTERLY FEE SUMMARY(1)

Quarter Ended September 30, 2009

Payment Date	Cash Disbursements(2)	Quarterly Fee Due	Check Number	Date
1st Quarter	\$ 325.00	\$325	1241	4/13/2009
2nd Quarter	\$ 325.00	\$325	1244	7/13/2009
3rd Quarter	\$ 17,893.00	\$650	1245	10/8/2009
4th Quarter	_____	_____	_____	_____

- (1) This summary is to reflect the current calendar year's information cumulative to the end of the reporting period.
- (2) Should agree with line 3, FORM 2-B. Disbursements are net of transfers to other debtor in possession bank accounts.

CHAPTER 11 QUARTERLY FEES

TOTAL QUARTERLY DISBURSEMENTS		FEE SCHEDULE	QUARTERLY FEE
\$	-	TO \$ 14,999.99	\$ 325.00
15,000.00	TO	74,999.99	650.00
75,000.00	TO	149,999.99	975.00
150,000.00	TO	224,999.99	1,625.00
225,000.00	TO	299,999.99	1,950.00
300,000.00	TO	999,999.99	4,875.00
1,000,000.00	TO	1,999,999.99	6,500.00
2,000,000.00	TO	2,999,999.99	9,750.00
3,000,000.00	TO	4,999,999.99	10,400.00
5,000,000.00	TO	14,999,999.99	13,000.00
15,000,000.00	TO	29,999,999.99	20,000.00
30,000,000.00	OR	MORE	30,000.00

Failure to pay the quarterly fee is cause for conversion or dismissal of the Chapter 11 case. [11 U.S.C. § 1112(b)(10)].

Checks are to be made payable to The United States Trustee and mailed to the address set forth below. Fees are not to be mailed or delivered to the local Office of the United States Trustee. If any check is returned "unpaid" for any reason, all subsequent payments must be made by way of cashier's check, certified check or money order.

To ensure proper credit, it is imperative that the debtor in possession and Chapter 11 trustee write the case number on each check and remit the payment with the coupon provided with the quarterly billing. A separate check and coupon is required for each quarterly payment even if more than one quarterly fee is paid at the same time.

Send all payments to: UNITED STATES TRUSTEE PAYMENT CENTER
P.O. Box 70937
Charlotte, NC 28272-0937